

IN THE HIGH COURT OF JUSTICE
CR-2017-009253
BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES
COMPANIES COURT (ChD)

IN THE MATTER OF
RIVERSTONE INSURANCE LIMITED
AND
RIVERSTONE INSURANCE (UK) LIMITED
AND
IN THE MATTER OF
THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE

NOTICE IS HEREBY GIVEN that, on 11 May 2018, RiverStone Insurance Limited (the “**Transferor**”) and RiverStone Insurance (UK) Limited (the “**Transferee**”) made an application (the “**Application**”) to the High Court of Justice, Business and Property Courts of England and Wales, Chancery Division of the Companies Court in London (the “**Court**”) pursuant to section 107(1) of the Financial Services and Markets Act 2000 (as amended) (“**FSMA**”) for an Order:

- (1) under section 111 of FSMA sanctioning an insurance business transfer scheme for the transfer to the Transferee of the business (the “**Transferring Business**”) carried on by the Transferor (the “**Scheme**”); and
- (2) making ancillary provision in connection with the Scheme pursuant to section 112 and 112A of FSMA.

A copy of a report on the terms of the Scheme prepared in accordance with section 109 of FSMA, by an Independent Expert, Mr Philip Tippin of KPMG LLP, whose appointment has been approved by the Prudential Regulation Authority, (the “**Scheme Report**”), a statement setting out the terms of the Scheme and containing a summary of the Scheme Report, and the full Scheme document are available free of charge at www.riltoriuk.co.uk. Supporting documents and any further news about the Scheme will be posted on this website so you may wish to check for updates. You can also request free copies of any of these documents by writing to or telephoning the Transferor using the contact details below.

The Application is due to be heard on 7 September 2018 by a Judge of the Chancery Division of the Companies Court of the High Court at The Rolls Building, Fetter

Lane, London, EC4A 1NL, United Kingdom. If sanctioned by the Court, it is currently proposed that the Scheme will take effect on 28 September 2018.

Any person who claims that he or she may be adversely affected by the carrying out of the Scheme has a right to attend the hearing and express their views either in person or by a legal representative.

Any person who claims that they may be adversely affected by the Scheme but does not intend to attend the hearing may make representations about the Scheme by telephone or in writing to the solicitors named below or the Transferor using the contact details set out below.

Any person who intends to appear at the hearing or make representations by telephone or in writing is requested (but is not obliged) to notify his or her objections as soon as possible and preferably at least five days before the hearing of the Application on 7 September 2018 to the solicitors named below or to the Transferor using the contact details set out below.

If the Scheme is sanctioned by the Court, it will result in the transfer to the Transferee of all the contracts, property, assets and liabilities relating to the Transferring Business; notwithstanding that a person would otherwise be entitled to terminate, modify, acquire or claim an interest or right or to treat an interest or right as terminated or modified in respect thereof. Any such right will only be enforceable to the extent the Order of the Court makes provision to that effect.

[Date of Publication] 2018

Transferor contact information:

Telephone number: 01273 792007 (or, if resident outside the UK, on +44 01273 792007). Our phone lines are open from 9.30am to 5.30pm Monday to Friday (excluding bank holidays).

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Ref: 166187-0001 (GHFS/LEH)

Solicitors for the Transferor